



STATE OF WISCONSIN

Notice of **Material Information** #2003-23 Dated June 4, 2003

The obligations listed in this Notice are not subject to the requirements of SEC Rule 15c2-12(b)(5) regarding an agreement to provide continuing disclosure.

Issue: State of Wisconsin
General Obligation Refunding Bonds of 1995, Series 2

CUSIP Numbers:

977056 CZ1 *
977056 DA5 *
977056 DB3

* All outstanding principal.

Type of Filing: Filed in both electronic and paper form with each Nationally Recognized Municipal Securities Information Repository. This Notice is also available on the world wide web at:
www.doa.state.wi.us/capitalfinance/index.asp

Type of Information: Bond Call – April 1, 2003
Special Redemption from Prepayments of Veterans Housing Loans. A partial redemption is being made from each of the above CUSIP numbers. See the attached Notice of Partial Redemption for details.

Type of Information: Bond Call – July 1, 2003
Special Redemption from Prepayments of Veterans Housing Loans. All of the outstanding of 977056 CZ1 and 977056 DA5 and a partial redemption of 977056 DB3. [See the attached Notice of Partial Redemption for details.](#)

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing Annual Reports and giving notice of Listed Material Events when notice is required by the State's Master Agreement on Continuing Disclosure.

/s/ Frank R. Hoadley
Frank R. Hoadley, Capital Finance Director
State of Wisconsin Capital Finance Office
Wisconsin Department of Administration
101 East Wilson Street, FLR 10
Madison, WI 53702
Phone: (608) 266-2305
Fax: (608) 266-7645
E-mail: capfin@doa.state.wi.us

Notice of Partial Redemption:

STATE OF WISCONSIN
General Obligation Refunding Bonds of 1995, Series 2
Dated October 15, 1995
Maturing 2009 through 2011

Notice is hereby given to CEDE & CO. the owner of State of Wisconsin General Obligation Refunding Bonds of 1995, Series 2 (the "Bonds"), pursuant to Section 1.6 of the authorizing resolution, that all of the outstanding Bonds maturing November 1 2009 and 2010 and a portion of the Bonds maturing November 1, 2011 have been called for redemption on July 1, 2003 prior to their maturity at the price of 100% of their principal amount plus accrued interest to July 1, 2003.

On and after July 1, 2003 interest will cease to accrue on the principal amount so called for redemption.

<u>Maturity Date</u> <u>November 1</u>	<u>Interest Rate</u>	<u>Principal Amount</u> <u>Redeemed</u>	<u>CUSIP</u>
2009	5.40%	\$ 2,915,000 *	977056 CZ1
2010	5.40	3,525,000 *	977056 DA5
2011	5.50	65,000	977056 DB3

The Bonds are held in book-entry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial Owners will receive payment in accordance with the rules between DTC and its Direct and Indirect Participants. The State assumes no liability for the failure of DTC or its Direct or Indirect Participants to promptly notify, or transfer funds to, affected Beneficial Owners.

No representation is made as to the correctness of the CUSIP numbers either on the Bonds or contained in this Notice.

Jack C. Voight, State Treasurer
Registrar/Paying Agent
Dated: May 29, 2003

* All outstanding principal.